

# POL Result Review - 2QFY25



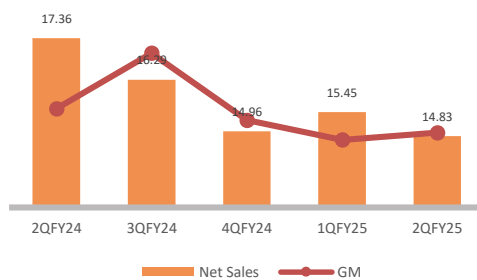
Monday, January 27, 2025

Rupees' millions	2QFY25	2QFY24	YoY	1HFY25	1HFY24	YoY
Net Sales	14,832	17,364	14.6% ▼	30,283	34,046	11.1% ▼
Operating Cost	-3,539	-3,706	4.5% ▼	-6,366	-6,226	2.2% ▲
<b>Gross Profit</b>	<b>9,755</b>	<b>11,742</b>	<b>16.9% ▼</b>	<b>19,833</b>	<b>23,696</b>	<b>16.3% ▼</b>
Exploration Cost	-626	-414	51.0% ▲	-8,361	-1,133	637.6% ▲
Administrative Expenses	-119	-76	56.5% ▲	-232	-191	21.2% ▲
<b>Operating Profit</b>	<b>8,281</b>	<b>10,343</b>	<b>19.9% ▼</b>	<b>10,175</b>	<b>20,554</b>	<b>50.5% ▼</b>
Other Income	4,626	2,881	60.6% ▲	8,372	7,773	7.7% ▲
Finance costs	-920	-325	182.8% ▲	-1,859	-1,597	16.4% ▲
Profit Before Taxation	11,988	12,899	7.1% ▼	16,688	26,730	37.6% ▼
Taxation	-4,415	-5,029	12.2% ▼	-6,547	-9,151	28.5% ▼
<b>Profit After Taxation</b>	<b>7,573</b>	<b>7,871</b>	<b>3.8% ▼</b>	<b>10,142</b>	<b>17,579</b>	<b>42.3% ▼</b>
<b>Earnings Per Share</b>	<b>26.68</b>	<b>27.73</b>	<b>3.8% ▼</b>	<b>35.73</b>	<b>61.93</b>	<b>42.3% ▼</b>
<b>Dividend</b>	<b>25.00</b>	<b>25.00</b>	-	<b>25.00</b>	<b>25.00</b>	-
<b>Bonus</b>	<b>0%</b>	<b>0%</b>		<b>0%</b>	<b>0.00</b>	

Closing Period: 10 Feb 2024 - 12 Feb 2025

Gross Margin	65.8%	67.6%	1.9% ▼	65.5%	69.6%	4.1% ▼
Exploration Cost to Sales	-4.2%	-2.4%	1.8% ▲	-27.6%	-3.3%	24.3% ▲
Admin Cost to Sales	-0.8%	-0.4%	0.4% ▲	-0.8%	-0.6%	0.2% ▲
Other Income to Sales	31.2%	16.6%	14.6% ▲	27.6%	22.8%	4.8% ▲
Effective Taxation	-36.8%	-39.0%	2.2% ▼	-39.2%	-34.2%	5.0% ▲
Net Margin	51.1%	45.3%	5.7% ▲	33.5%	51.6%	18.1% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

